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**KINGBOARD
HOLDINGS LIMITED**

建滔集團有限公司

(Incorporated in the Cayman Islands
with limited liability)

(Stock Code: 148)



**KINGBOARD LAMINATES
HOLDINGS LIMITED**

建滔積層板控股有限公司

(Incorporated in the Cayman Islands
with limited liability)

(Stock Code: 1888)

JOINT ANNOUNCEMENT

**PROPOSED ISSUE OF RMB SHARES
AND**

LISTING ON CHI-NEXT OF THE SHENZHEN STOCK EXCHANGE

The undersigned jointly with Kingboard Holdings Limited ('KBH') and Kingboard Laminates Holdings Limited ('KBL', together with KBH, the 'Companies') hereby announce that KBL has entered into a share purchase agreement with the Shenzhen Stock Exchange of Hong Kong Limited.

On 9 October 2020, the undersigned (the 'Preliminary Filing') has filed a General Share Offer Circular (國信證券股份有限公司) ('Guosen') with the Shenzhen Branch of the China Securities Regulatory Commission and the Shenzhen Branch of the Guosen KBL has entered into a share purchase agreement with the Shenzhen Stock Exchange of Hong Kong Limited (the 'Proposed Issue of RMB Shares').

As a result of the share purchase agreement, the undersigned hereby proposes to issue RMB Shares. A preliminary announcement has been made, for the purpose of the Proposed Issue of RMB Shares. The undersigned hereby proposes to issue RMB Shares, for the purpose of the Proposed Issue of RMB Shares, in accordance with the terms of the share purchase agreement. The undersigned hereby proposes to issue RMB Shares, for the purpose of the Proposed Issue of RMB Shares, in accordance with the terms of the share purchase agreement.

Shareholders and potential investors should note that the Proposed Issue of RMB Shares is preliminary in nature and there is no assurance that the Proposed Issue of RMB Shares will proceed as contemplated or at all. Even if it is proposed to be implemented, it shall be subject to various conditions. Shareholders and potential investors of the Companies are advised to exercise caution when dealing in the securities of the Companies.

B O r r f h ǝ r f r ǝ r
Kingboard Holdings Limited
Lo Ka Leong
Company Secretary

B O r r f h ǝ r f r ǝ r
Kingboard Laminates Holdings Limited
Lam Ting Hin
Company Secretary

H n K n , 9 O ǝ r 2020

As at the date of this announcement, the board of directors of Kingboard Holdings Limited consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Cheung Ka Shing and Chen Maosheng, being the executive directors and Messrs. Cheung Ming Man, Chong Kin Ki, Leung Tai Chiu and Chan Wing Kee, being the independent non-executive directors.

As at the date of this announcement, the board of directors of Kingboard Laminates Holdings Limited consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Leung Tai Chiu, Ip Shu Kwan, Stephen, Zhang Lu Fu and Lau Ping Cheung, Kaizer, being the independent non-executive directors.