



**KB**

**KINGBOARD CHEMICAL  
HOLDINGS LIMITED**

**建滔化工集團有限公司**

(Incorporated in the Cayman Islands)

(Stock Code: 148)

**KB**

**KINGBOARD LAMINATES  
HOLDINGS LIMITED**

**建滔積層板控股有限公司**

(Incorporated in the Cayman Islands)

(Stock Code: 1888)

## **JOINT ANNOUNCEMENT**

### **IN RELATION TO KINGBOARD COPPER FOIL HOLDINGS LIMITED**

Reference is made to the joint announcements of Kingboard Chemical Holdings Limited (“**Kingboard Chemical**”) and Kingboard Laminates Holdings Limited (“**Kingboard Laminates**”) dated 3 March 2017, 6 March 2017, 20 March 2017, 22 March 2017, 30 March 2017, 31 March 2017, 3 April 2017, 5 April 2017 and 6 April 2017 in relation to the voluntary unconditional cash offer (the “**Offer**”) by Excel First Investments Limited 卓先投資有限公司 (the “**Offeror**”) for all the issued and paid-up ordinary shares in the capital of Kingboard Copper Foil Holdings Limited (“**KBCF**”), other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer.

This announcement is made by Kingboard Chemical and Kingboard Laminates pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and is being released for information purpose.

KBCF, a company incorporated in Bermuda with limited liability and the shares of which are listed on the Singapore Exchange Securities Trading Limited, is an indirect 69.98%-owned subsidiary of Kingboard Laminates. In turn, Kingboard Laminates is a 72.59%-owned subsidiary of Kingboard Chemical. Both Kingboard Chemical and Kingboard Laminates are companies listed on the Main Board of The Stock Exchange of Hong Kong Limited.

The following is a reproduction of the announcement published on the website of [www.sgx.com](http://www.sgx.com) of Singapore Exchange Securities Trading Limited under KBCF on 7 April 2017 in relation to the Offer.

**VOLUNTARY UNCONDITIONAL CASH OFFER**

by

**RELIGARE CAPITAL MARKETS CORPORATE FINANCE PTE. LIMITED**

(Company Registration No. 200723018H)  
(Incorporated in the Republic of Singapore)

for and on behalf of

**EXCEL FIRST INVESTMENTS LIMITED**

(BVI Company Number 1017021)  
(Incorporated in the British Virgin Islands)

for all the issued and paid-up ordinary shares in the capital of

**KINGBOARD COPPER FOIL HOLDINGS LIMITED**

(Company Registration No. 26998)  
(Incorporated in Bermuda)  
(Singapore Stock Code: K14)

(d)	Resultant total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror Concert Group	494,686,500 <sup>3</sup>
(e)	Resultant percentage of the total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror Concert Group as a percentage of the total number of issued Shares	68.47%

### **3. RESPONSIBILITY STATEMENT**

The directors of the Offeror, Kingboard Laminates and Kingboard Chemical (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

