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# KB

**KINGBOARD CHEMICAL  
HOLDINGS LIMITED**  
**建滔化工集團有限公司**

*(Incorporated in the Cayman Islands  
with limited liability)*

**(Stock Code: 148)**

# KB

**KINGBOARD LAMINATES  
HOLDINGS LIMITED**  
**建滔積板控股有限公司**

*(Incorporated in the Cayman Islands  
with limited liability)*

**(Stock Code: 1888)**

## **JOINT ANNOUNCEMENT**

### **IN RELATION TO KINGBOARD COPPER FOIL HOLDINGS LIMITED**

Reference is made to the joint announcements of Kingboard Chemical Holdings Limited (“**Kingboard Chemical**”) and Kingboard Laminates Holdings Limited (“**Kingboard Laminates**”) dated 3 March 2017, 6 March 2017, 20 March 2017, 22 March 2017, 30 March 2017, 31 March 2017, 3 April 2017, 5 April 2017, 6 April 2017 and 7 April 2017 in relation to the voluntary unconditional cash offer (the “**Offer**”) by Excel First Investments Limited 卓先投資有限公司 (the “**Offeror**”) for all the issued and paid-up ordinary shares in the capital

# VOLUNTARY UNCONDITIONAL CASH OFFER

by

## RELIGARE CAPITAL MARKETS CORPORATE FINANCE PTE. LIMITED

(Company Registration No. 200723018H)  
(Incorporated in the Republic of Singapore)

for and on behalf of

## EXCEL FIRST INVESTMENTS LIMITED

卓先投资有限公司

(BVI Company Number 1017021)  
(Incorporated in the British Virgin Islands)

for all the issued and paid-up ordinary shares in the capital of

## KINGBOARD COPPER FOIL HOLDINGS LIMITED

(Company Registration No. 26998)  
(Incorporated in Bermuda)  
(Singapore Stock Code: K14)

other than those which are owned, controlled or agreed to be acquired by the Offeror or by parties acting in concert or deemed to be acting in concert with the Offeror in relation to the Offer

### DEALINGS DISCLOSURE

#### 1. INTRODUCTION

Religare refers to the offer document dated 20 March 2017, for and on behalf of the Offeror, in relation to the Offer. All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in the offer document.



BY ORDER OF THE BOARD  
**Kingboard Chemical Holdings Limited**  
**Lo Ka Leong**  
*Company Secretary*

BY ORDER OF THE BOARD  
**Kingboard Laminates Holdings Limited**  
**Leung Yu H n**  
*Company Secretary*

Hong Kong, 11 April 2017

*As at the date of this announcement, the board of directors of Kingboard Chemical consists of Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Cheung Ka Shing and Chen Maosheng, being the executive directors, Messrs. Cheng Wai Chee, Christopher, Cheung Ming Man, Chong Kin Ki and Leung Tai Chiu, being the independent non-executive directors.*

*As at the date of this announcement, the board of directors of Kingboard Laminates consists of Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Liu Min and Zhou Pei Feng, being the executive directors, Mr. Lo Ka Leong, being the non-executive director, and Messrs. Leung Tai Chiu, Ip Shu Kwan, Stephen, Zhang Lu Fu and Lau Ping Cheung, Kaizer, being the independent non-executive directors.*