

by

(Company Registration No. 200723018H)
(Incorporated in the Republic of Singapore)

for and on behalf of

(BVI Company Number 1017021)
(Incorporated in the British Virgin Islands)

for all the issued and paid-up ordinary shares in the capital of

(Company Registration No. 26998)
(Incorporated in Bermuda)
(Singapore Stock Code: K14)

other than those which are owned, controlled or agreed to be acquired by the Offeror Concert Group

Religare refers to the offer document dated 20 March 2017 in relation to the Offer ("

The directors of the Offeror, Kingboard Laminates and Kingboard Chemical (including any

