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**KINGBOARD CHEMICAL
HOLDINGS LIMITED**

建滔化工集團*

*(Incorporated in the Cayman Islands
with limited liability)*

(S c C : 148)

KB

**KINGBOARD LAMINATES
HOLDINGS LIMITED**

建滔積層板控股有限公司

*(Incorporated in the Cayman Islands
with limited liability)*

(S c C : 1888)

JOINT VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement (the “**A c**”) dated 9 March 2012 and jointly issued by Kingboard Chemical Holdings Limited (“**KBC**”) and Kingboard Laminates Holdings Limited (“**KBL**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The respective board of directors of KBC and KBL wishes to announce that the Subsidiary has been notified by the Vendor that the Subsidiary’s offer in relation to the Proposed Acquisition was not accepted.

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By Order of the board of
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L Ka L
Company Secretary

By Order of the board of
K b a La a H L
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Company Secretary

Hong Kong, 19 March 2012

As at the date of this announcement, the board of directors of KBC comprises Messrs. Cheung Kwok Wing, Chang Wing Yiu, Cheung Kwong Kwan, Ho Yin Sang, Cheung Wai Lin, Stephanie, Mok Cham Hung, Chadwick and Chen Maosheng, being the executive KBC Directors, Mr. Chan Wing Kwan, being the non-executive KBC Director, and Messrs. Cheng Wai Chee, Christopher, Henry Tan, Lai Chung Wing, Robert and Tse Kam Hung, being the independent non-executive KBC Directors.

As at the date of this announcement, the board of directors of KBL comprises Messrs. Cheung Kwok Wa, Cheung Kwok Keung, Cheung Kwok Ping, Lam Ka Po, Cheung Ka Ho, Chan Sau Chi, Liu Min and Zhou Pei Feng, being the executive KBL Directors, Mr. Lo Ka Leong, being the non-executive KBL Director, and Messrs. Chan Yue Kwong, Michael, Leung Tai Chiu, Mok Yiu Keung, Peter and Ip Shu Kwan, Stephen, being the independent non-executive KBL Directors.

* For identification purpose only